

Checklist of Requirements for Bidders

The **Eligibility Envelope (First Envelope)** shall contain the following:

LEGAL DOCUMENTS

- ☐ PhilGEPS Certificate of registration and membership in accordance with Section 8.5.2 of the IRR, except for foreign bidders participating in the procurement by a Philippine Foreign Service Office or Post, which shall submit their eligibility documents under Section 23.1 of the IRR: Provided, that the winning bidder shall register with the PhilGEPS in accordance with Section 37.1.4 of the IRR

TECHNICAL DOCUMENTS

- ☐ Bid security in accordance with **ITB** Clause 18. If the Bidder opts to submit the bid security in the form of:
 - ☐ a bank draft/guarantee or an irrevocable letter of credit issued by a foreign bank, it shall be accompanied by a confirmation from a Universal or Commercial Bank (2% of the ABC); or
 - ☐ a surety bond, it shall be accompanied by a certification by the Insurance Commission that the surety or insurance company is authorized to issue such instruments (5% of the ABC); or
 - ☐ Bids Securing Declaration
- ☐ Statement of the bidder's Single Largest Completed Contract (SLCC) similar to the contract to be bid in accordance with ITB Clause 5.4.

The statement shall include, for each contract, the following:

- ☐ name of the contract;
- ☐ date of the contract;
- ☐ contract duration;
- ☐ owner's name and address;
- ☐ nature of work;
- ☐ contractor's role (whether sole contractor, subcontractor, or partner in a JV) and percentage of participation;
- ☐ total contract value at award;
- ☐ date of completion or estimated completion time;
- ☐ total contract value at completion, if applicable;
- ☐ percentage of planned and actual accomplishment, if applicable; and
- ☐ value of outstanding works; if applicable.

The statement shall be supported by the following:

- ☐ Notice of award/Notice to Proceed

- ☐ Contract of Agreement
 - ☐ Project Owner's Certificate of Final Acceptance issued by the Owner other than the Contractor or the Constructors Performance Evaluation System (CPES) Final Rating which must be at least satisfactory
 - ☐ In case of contracts with the private sector, an equivalent document shall be submitted.
- ☐ Project Requirements, which shall include the following:
 - a. Organizational chart for the contract to be bid;
 - b. List of design and construction personnel to be assigned to the contract to be bid, with their complete qualification and experience data. These personnel must meet the required minimum years of experience set in the BDS; and
 - ☐ Preliminary Conceptual Design Plan in accordance with the degree of details specified by the procuring entity;
 - ☐ Design and construction methods;
 - ☐ Value engineering analysis of design and construction method;
 - ☐ A valid Philippine Contractors Accreditation Board (PCAB) License or Special PCAB License in case of Joint Ventures, and registration for the type and cost of the contract to be bid.
 - ☐ Sworn statement in accordance with Section 25.3 of the IRR of RA 9184 and using the form from prescribed in Section VIII. Bidding Forms.
 - ☐ For joint venture agreement (JVA), JV partners shall submit a JVA in accordance with R.A. 4566 and its IRR. Each partner of the joint venture shall submit their respective PhilGEPS certificates of registration in accordance with Section 8.5.2 of the IRR. The submission of technical and financial eligibility documents by any of the joint venture partners constitutes compliance: Provided, that the partner responsible to submit the NFCC shall likewise submit the Statement of all of its ongoing contracts and Audited Financial Statements.

FINANCIAL DOCUMENTS

- ☐ The prospective bidder's audited financial statements, showing, among others, the prospective bidder's total and current assets and liabilities, stamped "received" by the BIR or its duly accredited and authorized institutions, for the preceding calendar year which should not be earlier than two (2) years from the date of bid submission.
- ☐ The prospective bidder's computation of Net Financial Contracting Capacity (NFCC).

The **Financial Component (Second Envelope)** shall contain the following:

- ☐ Duly signed Financial Bid Form
- ☐ Lump sum bid prices, which shall include the detailed engineering cost
- ☐ Detailed estimates including summary sheet indicating the unit prices of construction materials, labor rates and equipment rentals used in coming up with the bid; and
- ☐ Cash Flow by the quarter and payment schedule